

Sylvester Law Firm Estate Planning Representation and Fee Agreement

Will Plans

<u>Initial(s)</u>		<u>Fee</u>
_____	Will Plan for Individual with Outright Gifts to Beneficiaries.....	\$1,395
_____	Will Plan for Individual with Trusts for Beneficiaries.....	\$1,695
_____	Will Plan for Individual with Transfer Tax Planning.....	\$2,695
_____	Will Plans for Couple with Outright Gifts to Beneficiaries.....	\$1,795
_____	Will Plans for Couple with Trusts for Beneficiaries.....	\$2,095
_____	Will Plans for Couple with Transfer Tax Planning.....	\$3,095

Your Will Plan Includes:

- | | |
|---|--------------------------------------|
| 1. Will(s) | 7. One Revision of First Drafts |
| 2. Durable Power(s) of Attorney for Property | 8. One Signing Ceremony |
| 3. Power(s) of Attorney for Health Care | 9. Estate Plan Portfolio Binder |
| 4. Living Will(s) | 10. Second Set of Original Documents |
| 5. One Initial Consultation | |
| 6. One In-Person Meeting to Review First Drafts | |

Revocable Living Trust Plans

<u>Initial(s)</u>		<u>Fee</u>
_____	Revocable Living Trust Plan for Individual with Outright Gifts to Beneficiaries.....	\$2,595
_____	Revocable Living Trust Plan for Individual with Trusts for Beneficiaries.....	\$2,795
_____	Revocable Living Trust Plan for Individual with Transfer Tax Planning.....	\$3,795
_____	Revocable Living Trust Plans for Couple with Outright Gifts to Beneficiaries.....	\$2,995
_____	Revocable Living Trust Plans for Couple with Trusts for Beneficiaries.....	\$3,195
_____	Revocable Living Trust Plans for Couple with Transfer Tax Planning.....	\$4,295

Your Trust Plan Includes:

- | | |
|--|--|
| 1. Revocable Living Trust(s) | 10. Deed (1) (non-Chicago) (\$300 per additional deed) |
| 2. Pour-Over Will(s) | 11. Recording of Deed (county recorder's fee extra) |
| 3. Durable Power(s) of Attorney for Property | 12. One Initial Consultation |
| 4. Power(s) of Attorney for Health Care | 13. One In-Person Meeting to Review First Drafts |
| 5. Living Will(s) | 14. One Revision of First Drafts |
| 6. Bill(s) of Sale | 15. One Signing Ceremony |
| 7. Directions for Tangible Personal Property | 16. Second Set of Original Documents |
| 8. Trust Funding Instructions | |
| 9. Sample Trust Funding Letters | |

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Asset Protection Plans

<u>Initial(s)</u>		<u>Fee</u>
_____	Domestic Law Asset Protection Plan for Individual.....	\$14,695
_____	Domestic Law Asset Protection Plan for Couple.....	\$17,695
_____	Foreign Law Asset Protection Plan for Individual.....	\$16,695
_____	Foreign Law Asset Protection Plan for Couple.....	\$19,695

Your Asset Protection Plan Includes:

- | | |
|--|--|
| 1. Asset Protection Trust(s) | 11. Sample Trust Funding Letters |
| 2. Limited Liability Company | 12. Deed (1) (non-Chicago) (\$300 per additional deed) |
| 3. Revocable Living Trust(s) | 13. Recording of Deed (county recorder's fee extra) |
| 4. Pour-Over Will(s) | 14. One Initial Consultation |
| 5. Durable Power(s) of Attorney for Property | 15. One In-Person Meeting to Review First Drafts |
| 6. Power(s) of Attorney for Health Care | 16. One Revision of First Drafts |
| 7. Living Will(s) | 17. One Signing Ceremony |
| 8. Bill(s) of Sale | 18. Estate Plan Portfolio Binder |
| 9. Directions for Tangible Personal Property | 19. Second Set of Original Documents |
| 10. Trust Funding Instructions | |

Asset protection plans are primarily for medical and dental professionals; business owners, especially builders and contractors; residential and commercial real estate investors, including landlords; lake-home owners; boat, plane, and ATV owners; attorneys; certified public accountants; and other professionals. Asset protection plans are also appropriate for clients who simply want to structure their estate plan to include effective asset protection tools. You should know that a standard revocable living trust provides **NO** asset protection, unlike the above comprehensive asset protection plans.

Additional/Other Services

<u>Initial(s)</u>		<u>Fee</u>
_____	_____	\$ _____

Total Fee

Total Fee for Services Approved by Client(s): \$ _____

Terms of Representation

Client(s) must deposit the entire fee into SLF's Client Trust Account before legal services begin. Please make your check payable to *Sylvester Law Firm Client Trust Acct.* One-half (1/2) of the total fee is considered earned and due upon mailing the first drafts to you. The balance is considered earned and due the earlier of the formal signing meeting or 14 days from mailing the first drafts to you. At those 2 stages, SLF's fee will be transferred from SLF's Client Trust Account into SLF's law firm operating account as earned, non-refundable fees. By signing below, you specifically agree, in advance, to both withdrawals from SLF's Client Trust Account.

Sylvester Law Firm Estate Planning Representation and Fee Agreement

You agree that you will not delay (i) reviewing your first drafts, (ii) providing SLF necessary information, and/or (iii) scheduling a formal signing of your estate planning documents. You agree that SLF's responsibilities under this Agreement shall terminate upon six calendar months from the date of its signing. If you choose to delay (i) reviewing your first drafts, (ii) providing SLF necessary information, and/or (iii) scheduling a signing meeting, any of which delay the completion of your estate planning beyond six months from the date of this Agreement, a newly signed and dated Agreement will be required, and an additional fee equal to *at least* one-third of the total fee stated above will be due and owing before SLF returns to working on your estate plan(s). This extra fee is meant to appropriately compensate SLF for the extra time spent on your case. It is in your best interest to be diligent in working towards the completion of your estate plan(s). Please do not procrastinate after we start the estate planning process.

Couples

It is common for a couple to employ the same attorney to assist them in planning their estates. You have taken this approach by asking SLF to represent both of you, collectively. Accordingly, matters that one of you might discuss with SLF may be disclosed to the other of you. Ethical considerations prohibit SLF from agreeing with either of you to withhold information from the other. In this representation, SLF will not give legal advice to either of you or make any changes in any of your estate planning documents without your mutual knowledge and consent.

If a conflict of interest arises between the two of you during the course of your planning or if the two of you have a difference of opinion, SLF can point out the pros and cons of your respective positions or differing opinions. However, ethical considerations prohibit SLF, as the attorney for both of you, from advocating one of your positions over the other. Furthermore, SLF would not be able to advocate one of your positions versus the other if there is a dispute at any time as to your respective property rights or interests or as to other legal issues between you. If actual conflicts of interest do arise between you of such a nature that in SLF's judgment it is impossible for SLF to perform its ethical obligations to both of you, it would become necessary for SLF to withdraw as your attorney.

Approval of Fee and Terms of Representation

The undersigned confirm(s) that he/she understands and agree(s) to the fee(s) stated above, billing procedure, and terms of representation.

Client's Signature

Date

Client's Signature

Date

Sylvester Law Firm, PC

Date